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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

19040-K

December 30, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

19116-L
19081-N

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release (Disclaimer) of Security Interest, dated December 18, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan Agreement which was previously filed with the Commission under Recordation Number 19040. Please also cross index this Release under Recordation Number 19116 (relating to the Assignment of Lease filed under 19116-A) and Recordation Number 19081 (relating to the Replacement Supplemental Loan Agreement filed under 19081-C).

The name and address of the party to the enclosed document are:

Secured Party: Mark Twain Illinois Bank
One Mark Twain Bank Plaza
Edwardsville, IL 62025

A description of the railroad equipment covered by the enclosed document is:
200 triple covered hopper railcars bearing SIRX reporting marks and road numbers set forth on Exhibit A attached to the Release.

Mr. Vernon A. Williams
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Also enclosed is a check in the amount of \$66.00 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'R. Alvord', written in black ink.

Robert W. Alvord

RWA/bg
Enclosures

EXHIBIT A

<u>QTY</u>	<u>ITEM</u>	<u>MANUFACTURER MODEL & REPORTING MARKS</u>
Two hundred (200)	1996 5127 Cubic Foot Triple Covered Hopper Railcars	Trinity Industries, Inc. Lettered SIRX 512119 through and including 512318; and Serial Numbers 756957 through and including 756987, and 757088 through and including 757256

and all accessories, attachments, accessions, substitutions thereto.

19040-12

RELEASE (DISCLAIMER) OF SECURITY INTEREST

Mark Twain Illinois Bank ("Bank"), for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, discharges and disclaims any security interest it has, or may have, in and to the two hundred (200) triple covered hopper railcars bearing SIRX reporting marks and road numbers as set forth on Exhibit A attached hereto.

Such security interest was granted, or may otherwise arise from, the following documents filed with the Interstate Commerce Commission (now the Surface Transportation Board) and assigned the Recordation Numbers as indicated:

1. Assignment of Lease, dated as of November 30, 1994, from Southern Illinois Railcar Company to Bank
Rec. No. 19116-A
2. Loan Agreement, Chattel Mortgage and Security Agreement, dated as of October 31, 1994, between Southern Illinois Railcar Company and Bank
Rec. No. 19040
3. Replacement Supplemental Loan Agreement, Chattel Mortgage and Security Agreement, dated as of November 30, 1994, between Southern Illinois Railcar Company and Bank
Rec. No. 19081-C

Dated: December 18, 1996

MARK TWAIN ILLINOIS BANK

By: *Dennis M. Terry*
Title: VP

State of Illinois)
) ss:
County of Madison)

On the 19th day of December, 1996, before me personally came Dennis M. Terry to me known, who, being by me duly sworn, says that [s]he is a[n] VP President of MARK TWAIN ILLINOIS BANK, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Dolores J. Klein
NOTARY PUBLIC

SIRCREL.SAM.NS

